



Reference: GM 2012

Date: January 2012

Information regarding the General Meeting of Beowulf Mining Plc 2012

Beowulf Mining plc (the "Company") will hold its General Meeting of shareholders ("GM") at 2:30 pm on January 13th, 2012, at St Stepens Club, 34 Queen Anne's Gate, London SW1H 9AB.

Holders of Swedish Depository Receipts of the Company ("SDRs") who wish to attend or vote by proxy at the AGM must:

- i. be registered in the register kept by Euroclear Sweden AB (earlier VPC AB) by 5 pm on January 3rd, 2012
- ii. notify Skandinaviska Enskilda Banken AB (publ) ("SEB") of their intention to attend the GM no later than 12:00 am on January 5th, 2012 or
- iii. send an original signed proxy form to Skandinaviska Enskilda Banken AB (publ) ("SEB") so as to arrive at SEB no later than 12:00 am on January 5th, 2012 (unless an Holder will attend the GM in person).

Please note that requirements i. above must be fulfilled when the SDR holder chooses to attend the GM as well as when he chooses to vote by using the proxy form.

Requirement i: SDRs are only registered in the name of the SDR holder in the register kept by Euroclear Sweden AB ("Euroclear"). SDR holders registered in the name of a nominee must have their SDRs registered in their own names in the register at Euroclear to be entitled to attend and/or vote (by an authorized attorney or in person or by proxy form) at the GM. SDR holders who hold the SDRs through a nominee must therefore request their nominee to make a temporary owner registration (so-called voting-right registration) in good time before January 3rd, 2012 if they wish to attend and/or vote

Requirement ii: SDR holders who are directly registered in the register at Euroclear, or whose SDRs have been voting-right registered by 5 p.m January 3rd, 2012 and who wish to attend and vote (by an authorized attorney or in person) at the GM must notify SEB of their intention to attend the GM no later than 12 am on January 5th, 2012.

Notice of the intention to attend the GM should be made to SEB, by mailing to the address; SEB, Issuer Agent Department, RB6, SE-106 40 Stockholm, by e-mailing GO_issuedepartment@seb.se, by phone +46-8-763 55 60 or by faxing +46-8-763 62 50.

Requirement iii: SDR holders, who wish to instruct SEB to vote by proxy form, must send their original signed proxy forms by post or courier so as to arrive at SEB, Issuer Agent Department, RB6, SE-106 40 Stockholm, no later than 12 am on January 5th, 2012. Proxy forms will be available on www.beowulfmining.com.

SEB will tabulate the incoming proxy forms and notifications of attendance from SDR holders, and present to the Company the final tabulation of the SDR holders who were registered in the register at Euroclear on record date, January 3rd, 2012.

Please observe that conversion to or from SDRs and shares will not be permitted during the period between December 29th, 2011 until January 4th, 2012.

For further information, please refer to:

Beowulf Mining Plc	www.beowulfmining.com
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SEB: Elisabeth Runer	Phone: + 46 8 763 71 58

SEB Group Operations

Postadress Mailing address	Besöksadress Office address	Telefon Telephone	Internet
106 40 Stockholm Sweden	Rissneleden 110	Nat. 08-763 50 00 Intl. + 46 8 763 50 00	www.seb.se



Till svenska förvaltare och institutioner:

Vänligen förmedla denna information via swift eller på annat sätt till de av era utländska depåkunder som är utländska Custodians.

Med vänlig hälsning

Elisabeth Runer